Builders & Tradesmen's INSURANCE SERVICES, INC.

Builders & Tradesmen's Insurance Services, Inc. | License #0D10271
6610 Sierra College Boulevard, Rocklin, California 95677
916.772.9200 *phone* | 916.772.9292 *fax* | *www.btisinc.com*

LAWYERS PROFESSIONAL LIABILITY – EZ APPLICATION

Contact Information/Current Policy Information

Applicant Name: _____

Contact Name: _____ Business Phone: _____

E-Mail Address: _____ Business Fax: _____

Current Policy Carrier: _____ Exp. Date of Policy: _____

Business Address

Street: _____ City: _____

State: _____ Zip: _____ County: _____

Do you have additional offices/locations? ❑ Yes ❑ No

(Please provide additional location details in separate attachment, if applicable.)

Information Regarding Your History/Areas of Practice

Date Present Firm Established: _____ Total Number of Lawyers: _____

Are there any predecessor firms of the applicant? ❑ Yes ❑ No

Do you practice in any of the following areas? ❑ Yes ❑ No

Securities, Copyright/Patent/Trademark, Oil/Gas/Mining, Real Estate Development/Syndication, Investment Counseling/ Money Management, Entertainment, Sports or Celebrity, Medical Malpractice, Mold, Class Action – Defense or Plaintiff

Does more than 5% of your practice include work in Banking or Financial Institution Services (loan documentation, bonds, commercial paper) OR Mergers/Acquisitions? ❑ Yes ❑ No

Areas of Practice – All Areas Must Total 100% – Please Enter Percentages and Totals Below

GROUP I	%	GROUP II	%	GROUP III	%
• Administrative, Bankruptcy		• Admiralty/Maritime		• Banking or Financial Institution Services – Loan Documentation, Bonds, Commercial Paper	
• Commercial & Corporate General Litigation – Defense		• Banking or Financial Institution Services – ***Other than loan documentation***		• Collections	
• Corporate Formation/Alteration, Criminal		• Commercial & Corporate General Litigation – Plaintiff		• Securities, both Exempt and Non-exempt	
• ERISA or Employee Benefits, Family Law – ***Excluding Divorce***		• Environmental		• Entertainment, Sports or Celebrity	
• Immigration		• Family Law – Divorce		• Investment Counseling/Money Management	
• Labor Management Representation		• Labor Union Representation/Employee Relations		• Mergers/Acquisitions	
• Mediation/Arbitration		• Real Estate – Commercial		• Oil, Gas or Mining	
• Personal or Bodily Injury – Defense		• Real Estate – Residential		• Patent, Copyright or Trademark	
• Taxation – Individual		• Personal Injury – Plaintiff		• Real Estate Syndication/Limited Partnerships	
• Worker's Compensation – Defense		• Real Estate – Title, Taxation – Commercial		• Civil Rights – Plaintiff	
• Other Defense Work – _____		• Wills/Estate/Probate/Trust		• Class Action – Defense	
		• Worker's Compensation – Plaintiff		• Class Action – Plaintiff	
		• Other Plaintiff Work – _____		• Medical Malpractice	
				• Mold	
SUB TOTAL A	0	**SUB TOTAL B**	0	**SUB TOTAL C**	0
SUB TOTAL A + SUB TOTAL B + SUB TOTAL C MUST EQUAL 100%					

In the past five years, has any professional liability claim or suit ever been made against any lawyer or against the applicant law firm, any prior firm, or any lawyer while practicing at the applicant law firm or any prior firm, whether or not the lawyer is still employed? ❑ Yes ❑ No

Has any incident or circumstance (open or closed) been reported to any malpractice carrier or not, in the last five years? ❑ Yes ❑ No

Submit

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